

SIN GHEE HUAT CORPORATION LTD.

(Company Registration No.: 197700475Z)

PROFIT GUIDANCE FOR THREE MONTHS ENDED 31 MARCH 2009

Based on a preliminary review of the unaudited results of **Sin Ghee Huat Corporation Ltd.** (the "Company") for the three months ended 31 March 2009 ("3QFY2009"), the Board of Directors expects the Company to incur a loss for 3QFY2009.

The loss is due mainly to a fall in sales as a result of a contraction in demand for stainless steel products, as well as a fall in gross profit margin.

For the nine months ended 31 March 2009, the Company expects to remain profitable.

More detailed information will be disclosed when the Company releases its financial results for 3QFY2009.

By Order of the Board

Kua Chee Seng
Chief Executive Officer
Sin Ghee Huat Corporation Ltd.

17 April 2009

The initial public offering of the Company's shares was sponsored by UOB Asia Limited, who assumes no responsibility for the contents of this announcement.