

VOLUNTARY UNCONDITIONAL CASH OFFER FOR SIN GHEE HUAT CORPORATION LTD.



**FINAL
OFFER PRICE**
For each Offer Share

S\$0.27
in cash

On 29 April 2021, DBS Bank announced, for and on behalf of HHH Co Pte. Ltd. (the “Offeror”), the voluntary conditional cash offer (the “Offer”) for all the issued and paid-up ordinary shares in the capital of Sin Ghee Huat Corporation Ltd. (the “Company”) other than those shares held by the Offeror as at the date of the Offer.

This reminder letter should be read in conjunction with the Offer Document dated 17 May 2021, and all documents and announcements issued by or on behalf of the Offeror in relation to the Offer.

Shareholders should read the Company’s circular in relation to the Offer and carefully consider the information and advice contained in that circular.

If you are in any doubt about the Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax advisor or other professional adviser immediately.

**Acceptances should be received by the close of the Offer at
5.30 P.M. (SINGAPORE TIME) ON 28 JUNE 2021 or such later date(s)
as may be announced from time to time by or on behalf of the Offeror**

A

**The Offer Price of
S\$0.27 is final.**

The Offeror does not intend to revise the Offer Price under any circumstances whatsoever.

B

**The Offer has turned
unconditional in all
respects on
20 May 2021.**

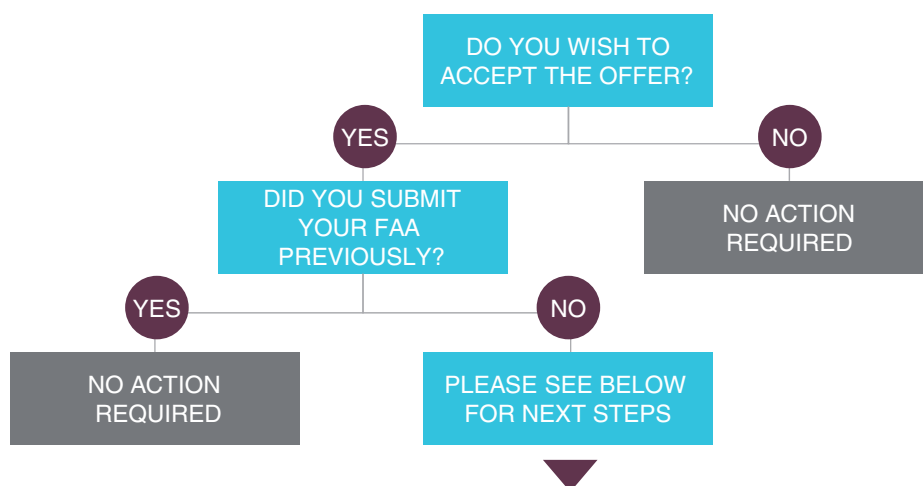
Accordingly, if you accept the Offer, you will receive cash consideration within 7 Business Days upon receipt of your valid acceptance.

C

The Offeror and its Concert Parties owned, controlled or agreed to acquire (including by way of valid acceptances of the Offer) **an aggregate of approximately 86.14% of the total issued Shares¹ as at 6.00 p.m. (Singapore time) on 14 June 2021.**

¹ Unless otherwise stated, a reference to the total number of issued Shares is a reference to 222,000,000 Shares in issue.

What can you do next?



If you wish to accept the Offer and your shares are deposited with CDP

Go to SGX Investor Portal at investors.sgx.com or scan the QR Code on the right to accept the Offer online.

OR

1. Locate the relevant acceptance form – FAA
2. Check or fill in your personal particulars and Securities Account Number
3. Under Section C of the FAA, fill in the number of Shares that you wish to tender in acceptances of the Offer
4. Fill in the applicable date and proceed to sign off on the bottom right-hand corner of the FAA
5. Return the completed FAA in the enclosed pre-addressed envelope so as to arrive no later than 5.30 p.m. (Singapore time) on 28 June 2021

If you have misplaced the Acceptance Form, electronic copies are available from the website of the SGX-ST at www.sgx.com. Click on the “Securities” tab → “Company Information” → “Company Announcements”. Select “Sin Ghee Huat Corporation Ltd.”



Scan QR Code to submit instructions online (applicable to Individual and Joint-Alt account holders only)

If you are a CPFIS or SRS Investor

Contact your respective CPF or SRS Agent Bank.

Who can I call if I have enquiries in relation to the Offer?

Any enquiries relating to the Offer should be directed during office hours to:

DBS Bank Ltd.
Telephone: +65 6878 3913

The information in this reminder letter is a summary of the Offer and is qualified by, and should be read in conjunction with, the full information contained in the rest of the Offer Document. Nothing in this section is intended to be, or shall be taken as advice, recommendation or solicitation to the Shareholders or any other party. DBS Bank Ltd. is acting for and on behalf of the Offeror and does not purport to advise the Shareholders of the Company and/or any other person.

The Directors (including those who may have delegated detailed supervision of this reminder letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this reminder letter are fair and accurate and that no material facts have been omitted from this reminder letter, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the Group), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this reminder letter.